



How Does Your Insurance Program Check Out? ARE YOU RECEIVING THESE BENEFITS FROM YOUR AGENT?

LEGAL CONSULTATIONS | OSHA SAFETY & COMPLIANCE REVIEWS | WORKER'S COMPENSATION CLAIMS ANALYSIS | AND MORE!

Employer Exposure Areas Phone Advice | Training | Seminars*

LEGAL	Current Services	Wine Sergi
Legal Document Review		✓
Lease Review		✓
"What If" Advice		✓
Debt Collection		✓
Product Liability		✓
Other Benefits		✓
HUMAN RESOURCE & LABOR LAW		
Employee Handbooks		✓
Wage & Hour Issues		✓
Employee Leave Policies		✓
Employee Incentives		✓
Pre-employment Screening: Background Checks		✓
Drug Testing		✓
Job Aptitude Testing		✓
Compliance Documents		✓
ACCOUNTING		
Tax Information		✓
Purchase Advice		✓
Accounting Questions		✓
Best Structure for Doing Business		✓
Payroll Questions		✓
Stock & Phantom Stock		✓
Cash Flow Management		✓

WORKERS' COMP & SAFETY	Current Services	Wine Sergi
Injury & Illness Prevention Programs		✓
OSHA Compliance Training		✓
Reserve Review		✓
Loss Prevention Control		✓
Fraud Investigations		✓
BIZINARS & ON-SITE TRAININGS		
AB1825 Sexual Harassment for Managers		✓
Employee Issues: Diversity, Discrimination, etc.		✓
Customer Service		✓
Best Hiring Practices		✓
Technology Management		✓
HR Management		✓
Management Practices		✓
Expense Reduction Consulting		✓
HR Management Systems		✓
ADDITIONAL BENEFITS & SERVICES		
General Insurance Law		✓
"Drive-Test" - Salesman Evaluation		✓
Professional Coaching to Executive Staff		✓
Replacement Cost Appraisal		✓
Emergency Restoration		✓

*All services are subject to the terms & conditions as set forth in the "Policyholder - Professional Services Agreement" See this Agreement for details.



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